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SHK 新工投資有限公司
Hong Kong Industries Limited

(Incorporated in Hong Kong with limited liability)

(Stock Code : 666)

**CONTINUING CONNECTED TRANSACTIONS
CONTINUED APPOINTMENT OF YU MING INVESTMENT MANAGEMENT
LIMITED AS INVESTMENT MANAGER**

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
OF THE COMPANY HELD ON 12TH SEPTEMBER, 2018**

The Board is pleased to announce that the ordinary resolution proposed for approving the New Management Agreement and the annual caps thereunder was duly passed by Independent Shareholders by way of poll at the EGM held on 12th September, 2018.

Reference is made to the circular of SHK Hong Kong Industries Limited (the “Company”) dated 24th August, 2018 (the “Circular”), the notice of the extraordinary general meeting of the Company dated 24th August, 2018 (the “Notice”) and the announcement of the Company dated 26th July, 2018 (the “Announcement”). Capitalized terms used herein shall have the same meanings as those used in the Circular, unless defined herein or otherwise required by the context.

The Board is pleased to announce that the ordinary resolution proposed for approving the New Management Agreement and the annual caps thereunder as referred to in the Notice and the Announcement was duly passed by Independent Shareholders by way of poll at the EGM held on 12th September, 2018.

Details of the poll results in respect of the ordinary resolution proposed at the EGM are as follows:

Ordinary resolution ^{Note}	Number of votes cast (Percentage of total number of votes cast)		Total number of votes cast (Percentage of total number of votes cast)
	For	Against	
To generally and unconditionally approve the New Management Agreement and the transactions contemplated therein as set out in the Circular and to authorise the directors to do such acts and things and deliver all documents under the common seal of the Company, if necessary, as they may consider necessary, desirable or expedient in connection with the	359,004,613 (99.26%)	2,682,200 (0.74%)	361,686,813 (100.00%)

<p>transactions contemplated under the New Management Agreement; and to approve the proposed annual caps for the remuneration payable by the Company to Yu Ming Investment Management Limited under the New Management Agreement as set out in the Circular.</p>			
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Note : The full text of the above ordinary resolution is set out in the Notice.

As more than 50% of the votes were cast in favour of the above ordinary resolution, the said resolution was duly passed as an ordinary resolution of the Company.

As at the date of the EGM, the Company had 4,111,704,320 Shares in issue. The total number of shares entitling the holders to attend and vote for or against the ordinary resolution at the EGM was 1,028,814,714 Shares, representing approximately 25.03% of the total issued Shares.

There were no shares entitling the holders to attend and abstain from voting in favour of the ordinary resolution at the EGM as set out in Rule 13.40 of the Listing Rules.

No parties were indicated in the Circular that they intended to vote against the ordinary resolution at the EGM.

Allied Group Limited and its associates are beneficially interested in 3,082,889,606 Shares, representing approximately 74.97% of the total issued Shares, and have abstained from voting at the EGM.

Tricor Secretaries Limited, the share registrar of the Company, was appointed as the scrutineer for vote-taking at the EGM.

On behalf of the Board
SHK Hong Kong Industries Limited
Warren Lee Wa Lun
Chairman

Hong Kong, 12th September, 2018

As at the date of this announcement, the composition of the Board is as follows: Mr. Warren Lee Wa Lun (Chairman) and Mr. Mark Wong Tai Chun are Executive Directors; Mr. Arthur George Dew is Non-Executive Director; and Mr. Albert Ho, Mr. Peter Lee Yip Wah and Mr. Louie Chun Kit are Independent Non-Executive Directors.